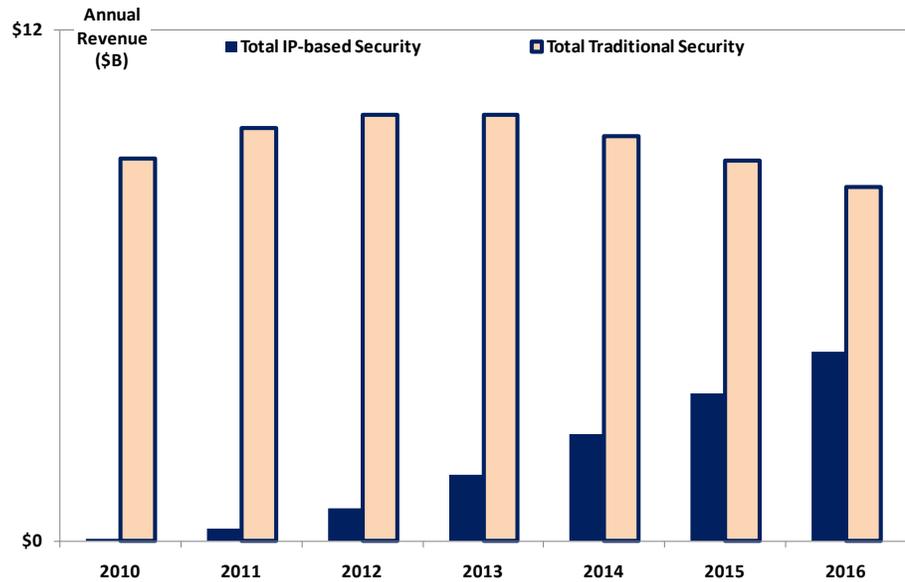


**Synopsis**

This report provides an overview of the emergence of IP-based home security solutions. It analyzes the evolution taking place in the professional security monitoring market and offers insight on the impact of new monitoring systems on the traditional security business model. The report profiles key participants developing products and services and the channels being utilized, supported with market forecasts and recommendations.

**IP-based Home Monitoring: Security**

**Total Professionally Monitored Security Revenues  
Traditional vs. IP-based Security**



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"Security companies and service providers understand that widespread availability of broadband Internet connectivity is disrupting their traditional business model," said Bill Ablondi, director, home systems research, Parks Associates. "We believe Internet-connected security systems will expand the residential security market by providing additional capabilities and benefits to a broader range of consumers than those who are typical subscribers."

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Parks Associates 5310 Harvest Hill Road Suite 235 Lock Box 162 Dallas TX 75230-5805  800.727.5711 toll free 972.490.1113 phone 972.490.1133 fax  parksassociates.com sales@ parksassociates.com	Authored by Bill Ablondi and Farhan Abid Executive Editor: Tricia Parks Published by Parks Associates  © June 2011 Parks Associates Dallas, Texas 75230  All rights reserved. No part of this book may be reproduced, in any form or by any means, without permission in writing from the publisher.  Printed in the United States of America.  <b>Disclaimer</b> Parks Associates has made every reasonable effort to ensure that all information in this report is correct. We assume no responsibility for any inadvertent errors.